STARDUST METAL

Anchored on the Cadillac Break in the Kirkland Lake Gold Camp

www.stardustmetal.com

CSE: ZIGY

ORE GROUP

Forward Looking Statements

WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements and forward-looking information (collectively referred to herein as “forward-looking statements”) within the meaning of applicable securities laws. All statements, other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identifiable by use of words such as “may”, “will”, “could”, “should”, “can”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan”, “grow”, “strategy” or “project” or the negative of these words or other variations on these words or comparable terminology or similar words suggesting future outcomes. In particular, this presentation contains forward looking statements relating to strategic plans along with other activities, events or developments that Stardust Metal Corp. (“**Stardust**”) believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves). The forward-looking statements regarding Stardust are based on certain key expectations and assumptions of Stardust concerning production and prices, business prospects, strategies, mineral reserves and mineral resources, anticipated grades, recovery rates, regulatory developments, exchange rates, commodity prices, tax laws, the sufficiency of budgeted expenditures in carrying out planned activities, the availability and cost of labour and services and the ability to obtain financing on acceptable terms and the actual results of exploratory activity being equivalent to or better than estimated results, all of which are subject to change based on market conditions and potential timing delays. Although management of Stardust consider these assumptions to be reasonable based on information currently available, they are inherently subject to significant business, economic and competitive uncertainties, and contingencies and may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including among other things inability to meet current and future obligations; inability to implement Stardust’s business strategy effectively; general economic and market factors, including business competition, changes in government regulations; volatility in the market prices; failure to establish estimated mineral resources; the possibility that future exploration results will not be consistent with Stardust’s expectations; the actual results of exploration, development and operational activities; engineering, technical and processing problems; liabilities and risks, including engineering liabilities and risks; changes in project parameters as plans continue to be refined; access to capital markets; interest and currency exchange rates; technological developments; general political and social uncertainties; lack of insurance; delay or failure to receive regulatory approvals, including necessary permits and licenses; changes in legislation; timing and availability of external financing on acceptable terms; and lack of qualified, skilled labour or loss of key individuals. Readers are cautioned that the foregoing list is not exhaustive.

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All currency numbers are in $CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this presentation has been reviewed and approved by Dr. Mynyr Hoxha, who is considered to be a Qualified Person as defined in “National Instrument 43-101, Standards of Disclosure for Mineral Projects.”

Experienced Team, Strategic Support

Stephen Stewart
Chairman — Ore Group founder

Joel Friedman
CFO — also CFO of Ore Group

Mynyr Hoxha
VP Exploration — 30+ yrs, Canada

Janet Meiklejohn
VP Corp. Dev. — 25+ yrs capital markets

Charles Beaudry
Director, P.Geo — ex-IAMGOLD

Alexander Stewart
Director — 40+ yrs securities law

Anthony Moreau
Director, CFA — CEO American Eagle

Michael Mansfield
Director — investment advisor

KIRKLAND LAKE DISTRICT

AGNICO EAGLE

- Kirkland Lake core to Agnico Eagle strategy
- Expanding production at Macassa and major discovery adjacent to Stardust property
- Upper Beaver accelerated development
- $13B being committed to Ontario

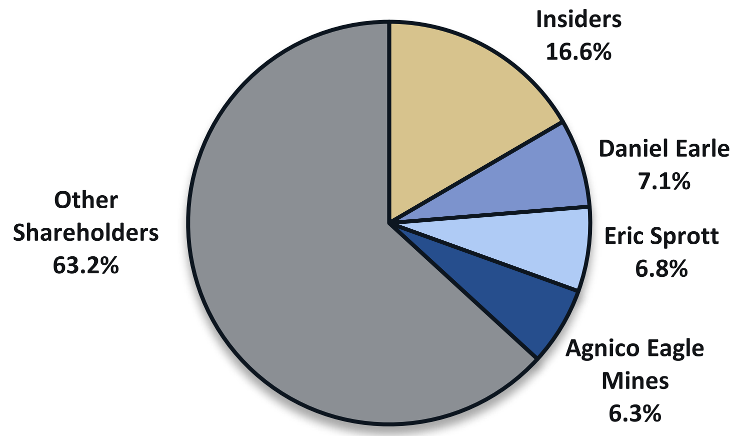
CADILLAC MINES CORPORATION

- $2B IPO Led by **Pierre Lassonde** to support "Hub and Spoke" redevelopment model
- Flagship Kerr-Addison and recent Larder acquisition contiguous to Stardust properties
- Exploration, permitting and development synergies

CAPITAL STRUCTURE

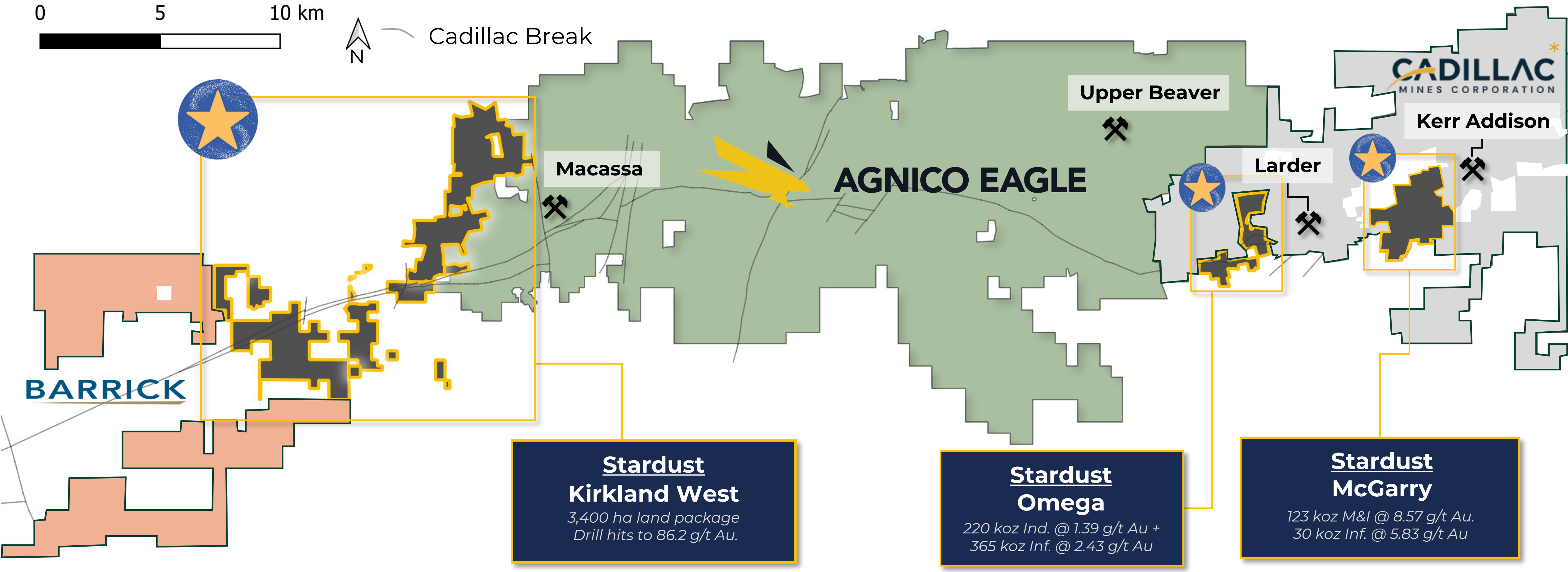
CSE	**ZIGY**
Shares Outstanding (f.d)*	**59.7M**
Market Cap (f.d) July 24, 2026	**$69M**
Cash*	**$7.0M**

OWNERSHIP



*Shares outstanding and cash as of June 30, 2026.

Kirkland Lake: A World Class Gold District



KIRKLAND WEST

- Western extension of Macassa; new gold corridor
- Stardust 31 g/t Au intercept, west of the fault
- Barrick staking — optionality between two majors

OMEGA

- High-grade open pit in active mine corridor
- Updated MRE underway — upside optionality
- Past producer of ~217 koz at 5.4 g/t (1921–47)

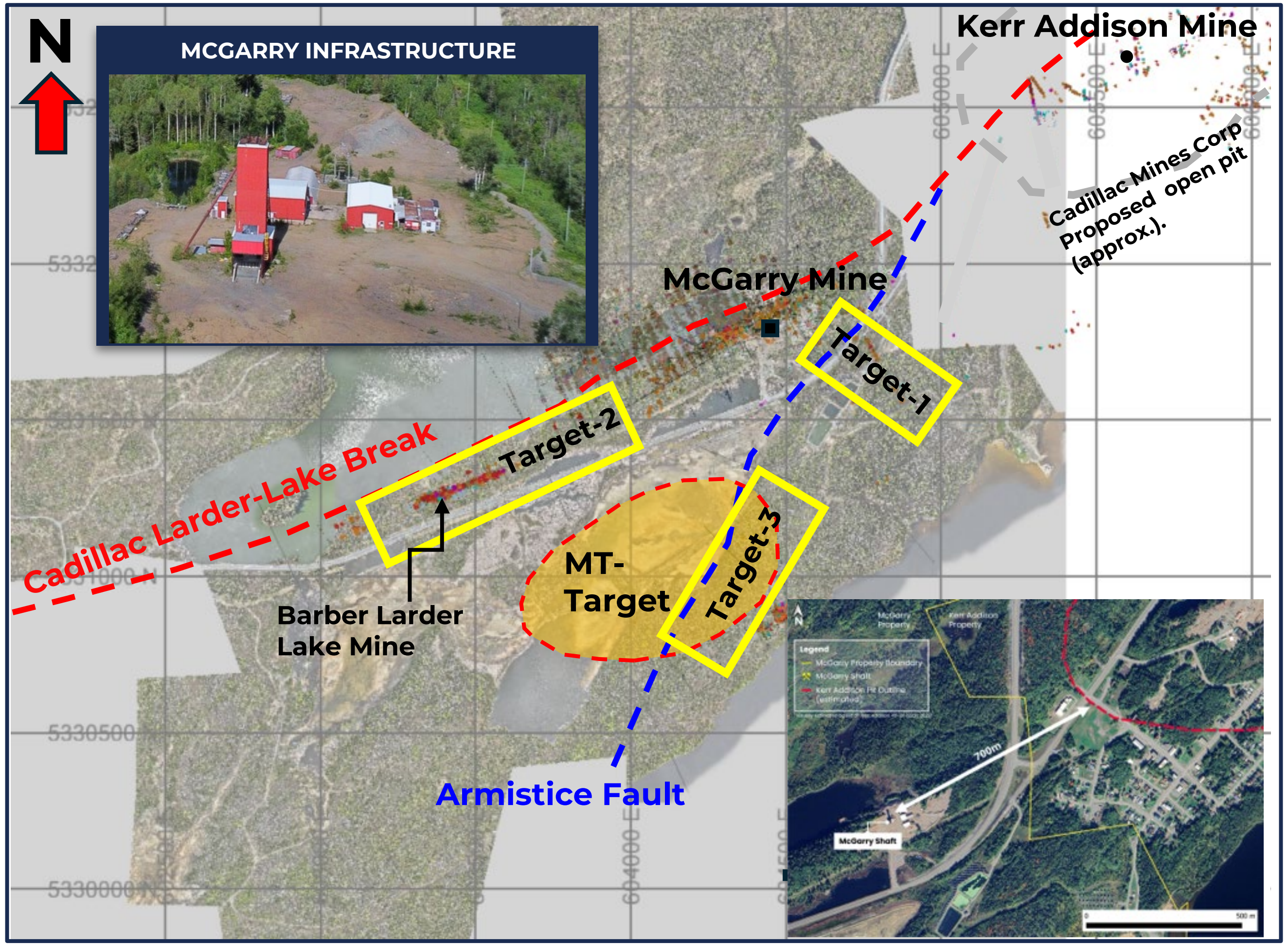
McGARRY

- Past-producing; existing underground infrastructure
- On strike with the 11Moz Kerr-Addison mine
- Drilled from surface to the 2,250-ft level

* Gold Candle (now Cadillac Mines) $100m acquisition of Larder announced in May 2026; Gold Candle $65m acquisition of Fokus Mining completed in April 2026.

McGarry: Contiguous Exploration Potential

Existing infrastructure + multiple drill targets adjacent to Cadillac Mines Corp proposed pit outline.



Satellite imagery with the Cadillac–Larder Lake Break (red) branching to Target-1, Target-2 and Target-3 / MT-Target; Cadillac Mines Corp. proposed pit outline at upper right.

CONTIGUOUS CORRIDOR

- Roughly 700 m along strike from the 11 Moz Kerr-Addison trend.
- Barber-Larder's historic pit was mined to just 46 m — open at depth to 600 m.
- **Cadillac Break:** Directly along strike from the historic 11 Moz Kerr-Addison mine, with established mineralization extending across McGarry.
- **Armistice Fault:** A separate prospective structure located predominantly on McGarry and subject to very limited historical drilling.
- McGarry shaft and hoist is 700 metres from Kerr Addison
- Large tailings facility on site

Omega: High-Value Ounces, Near Surface

A high-grade open-pit historical resource in an active mine development corridor — near-surface, high-value ounces with clear upside from resource growth and new discovery

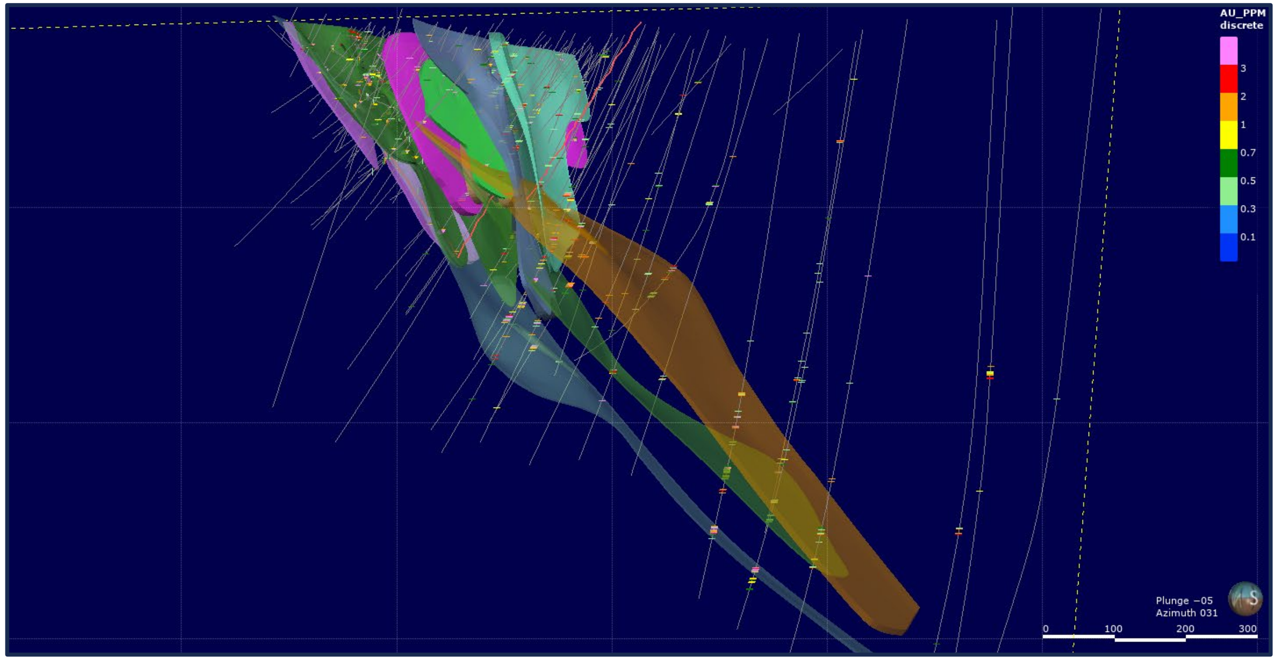
Property boundaries along the Cadillac Break — Agnico Eagle & Cadillac Mines corridor.

219.8 koz @ 1.39 g/t
MEASURED & INDICATED

365.4 koz @ 2.43 g/t
INFERRED

UPDATED RESOURCE — UPSIDE OPTIONALITY

- Updated resource that reflects current metal price environment
- Located within an active mine development corridor
- Clear upside from resource growth and new discovery



Longitudinal section — gold-grade shells with drill intercepts (Plunge −05°, Azimuth 031°).

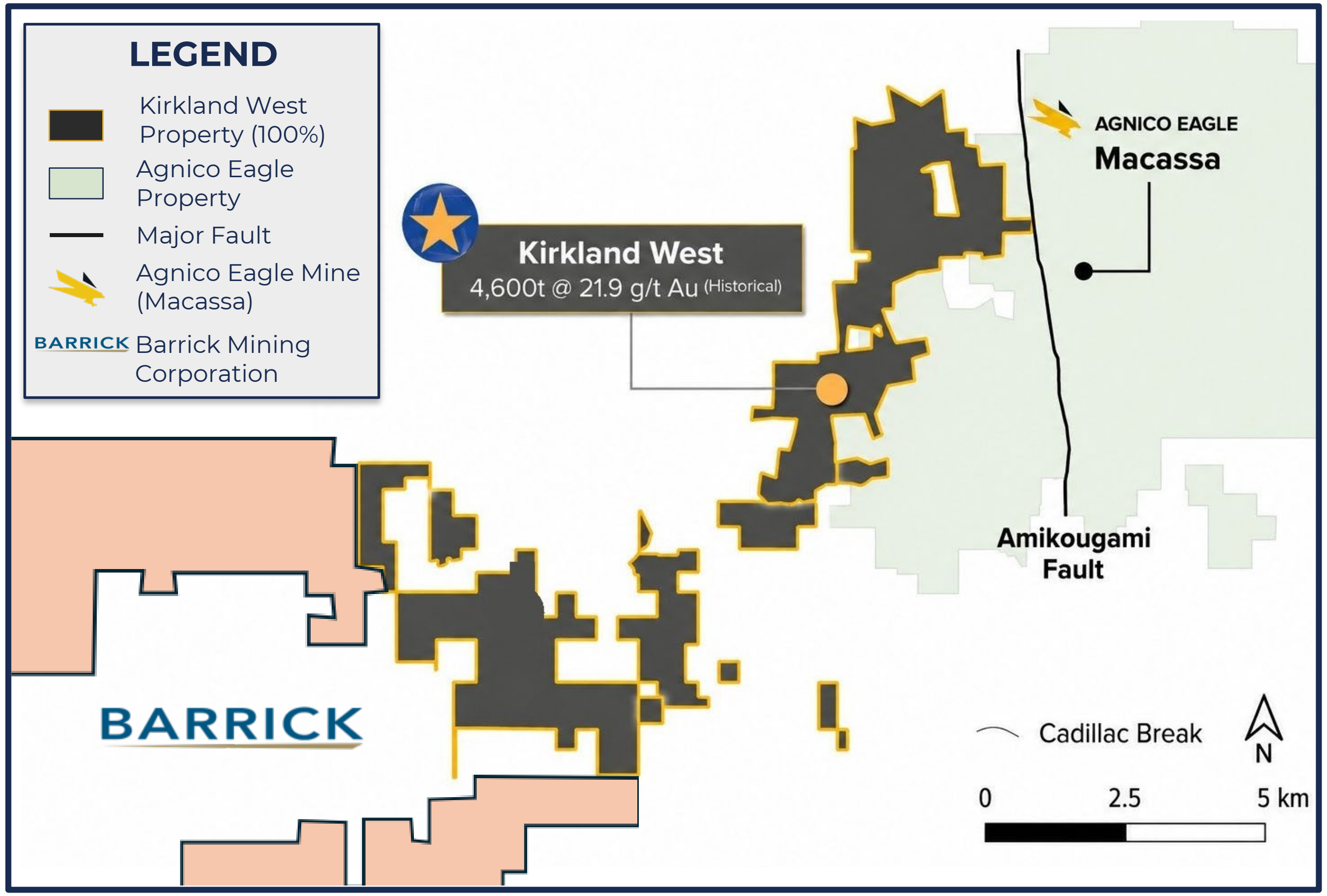
Hole	Intercept	g·m
13-107	42m @ 2.8 g/t	116
83-31	41m @ 2.7 g/t	110
13-109	58m @ 1.7 g/t	101
11-28	73m @ 1.3 g/t	98
11-05	28m @ 3.4 g/t	95
11-02	22m @ 4.3 g/t	94

Hole	Intercept	g·m
11-40	20m @ 4.6 g/t	92
12-76	107m @ 0.8 g/t	90
12-93	66m @ 1.3 g/t	84
11-25	18m @ 4.6 g/t	83
11-63	74m @ 1.1 g/t	79

Grade × thickness (g·m) — best historical intercepts.

Kirkland West: Directly Adjacent to Agnico's Macassa Mine

Kirkland West shares a property boundary with Macassa, positioning Stardust along the western continuation of one of Canada's highest-grade gold camps



Kirkland West claims (west) and Agnico Eagle's Macassa (east), separated by the Amikougami Fault along the Cadillac Break. Macassa Au: Inferred 1.32 Moz @ 7.44 g/t Au

STRATEGIC POSITION

- Stardust's 31 g/t gold intercept validates high-grade potential west of the fault
- Significant exploration upside west of Macassa
- Directly borders and controls the western continuation of Agnico Eagle's Macassa Property
- Recent Barrick staking highlights emerging strategic interest west of Macassa
- Strategic optionality between two majors

Valuation & Plans

SIGNIFICANT RE-RATE POTENTIAL

Cadillac IPO valuation[1]	**$2.0B**
Fokus / Larder Acquisition Price[2]	**$65M / $100M**
Emerging Developers Avg. Market Cap / EV per oz[3]	**$1.1B / $152**
Stardust Market Cap / EV per oz[4]	**$69M / $86**

STRATEGIC IMPORTANCE

Land

Contiguous ground on the Cadillac Break beside Agnico Eagle & Cadillac Mines

Infrastructure

Existing shaft & headframe to 700 m; integration potential with neighbours

Quality Resources

High-grade ounces across three assets, with resource growth ahead

Higher value warranted given timeline and permitting implications

6-MONTH PLANS

H2/26

- TSXV uplisting
- Updated resource
- Infrastructure studies
- Drill results
- Improved liquidity with market awareness
- Analyst equity research coverage

[1]Cadillac mkt cap (f.d.) July 24, 2026. [2]Equity value paid by Cadillac for acquisitions. [3]S&P / Public disclosure (July 24, 2026). [4]Market Cap (f.d) as at July 24, 2026.

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